



Bright Future Financial Services, LLC

Privacy Policy

At Bright Future Financial Services, LLC, we are committed to protecting the privacy and security of our clients' personal and financial information. This privacy policy outlines our practices for collecting, using, disclosing, and protecting your information.

Collection of Information

We collect information about our clients in several ways, including:

Information you provide us, such as your name, address, phone number, email address, Social Security number, financial and investment information, and other personal information.

Information we receive from third parties, such as credit reporting agencies, financial institutions, and other service providers.

Use of Information

We use the information we collect for the following purposes:

To provide financial planning and investment management services to our clients.

To communicate with our clients about their accounts, including account statements and other important information.

To comply with legal and regulatory requirements.

To improve our services and operations.

To prevent fraud and other unlawful activities.

Disclosure of Information

We do not disclose our clients' personal and financial information to third parties except as follows:

To service providers, such as custodians, broker-dealers, and other financial institutions, as necessary to provide our services to our clients.

To comply with legal and regulatory requirements, such as responding to subpoenas and other legal processes.

To prevent fraud and other unlawful activities.

With the client's consent.

Protection of Information

We maintain physical, electronic, and procedural safeguards to protect our clients' personal and financial information from unauthorized access and use.

Access and Correction of Information

Clients have the right to access and correct their personal and financial information that we have collected. Clients may contact us to request access to their information or to correct any inaccuracies.

Changes to Privacy Policy

We may update this privacy policy from time to time as necessary to reflect changes in our practices or legal and regulatory requirements. We will provide notice of any material changes to our clients.

Contact Information

If you have any questions or concerns about this privacy policy or our practices, please contact us at the following address:

Bright Future Financial Services, LLC

8058 Saybrook Drive

Westerville, OH 43082

Chris@bffslc.com

Effective Date: January 16, 2023